



C. Independent Student's and Spouse's Tax & Income Information

1. STUDENTS ONLY: Did you (the student) file a 2019 Tax Return?

- Yes *You are required to attach a **2019** IRS Tax Return Transcript, request one at <https://www.irs.gov/individuals/get-transcript> (**Request the "Return Transcript"** and **NOT** the "Account Transcript" or call 1-800-908-9946 to request a transcript by phone. (You should receive it within 10 business from receipt of telephone request).*
**If you have transferred your tax information using the IRS Data Retrieval Tool (DRT) when completing your FAFSA, you are not required to submit tax return transcripts. Not sure if you used the DRT? Click here for more information at <https://studentaid.ed.gov/sa/resources/irs-drt-text>*
If you are unable to obtain a 2019 IRS Tax Return Transcript, a **signed** copy of your 2019 1040 Tax Returns can be submitted.
- No *You are required to attach a **2019** Verification of Non-filing Statement dated after October 1, 2020. You may request a **2019** Verification of Non-filing Statement from <https://www.irs.gov/individuals/get-transcript>*

SPOUSE ONLY: Did you (the spouse) file a 2019 Tax Return? N/A

- Yes *You are required to attach a **2019** IRS Tax Return Transcript, request one at <https://www.irs.gov/individuals/get-transcript>. (**Request the "Return Transcript"** and **NOT** the "Account Transcript") or call 1-800-908-9946. (You should receive it within 10 business from receipt of telephone request)*
**If you have transferred your tax information using the IRS Data Retrieval Tool (DRT) when completing your FAFSA, you are not required to submit tax return transcripts. Not sure if you used the DRT? Click here for more information at <https://studentaid.ed.gov/sa/resources/irs-drt-text>*
If you are unable to obtain a 2019 IRS Tax Return Transcript, a **signed** copy of your 2019 1040 Tax Returns can be submitted.
- No *You are required to attach a **2019** Verification of Non-filing Statement dated after October 1, 2020. You may request a **2019** Verification of Non-filing Statement from <https://www.irs.gov/individuals/get-transcript>*

2. If you or your parent(s) did not file a **2019** Federal Tax Return, list below the source and amount of any income earned from work in **2019**. (**If you answer "Yes" to having a 2019 W-2 Issued, please provide a copy**).

Sources	2019 Amount	2018 W-2 Issued Yes or No



D. High School Completion Status

You must submit documentation of high school completion or an equivalent along with this worksheet.
Check the box of the document you will attach to this worksheet:

- High school diploma or high school transcript including graduation date
- A copy of the student's General Education Development (GED) certificate, an official GED transcript that indicates the student passed the exam, or a state-authorized high school equivalent certificate.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- Academic transcript of a successfully completed two-year program acceptable for full credit toward a bachelor's degree.
- For a homeschooled student from a state where state law requires the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a homeschooled student from a state where state law does not require the student to obtain a secondary school completion for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.



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E. Documentation of Identity/Statement of Educational Purpose

In order to complete the Verification process, you will need to appear in person at your postsecondary institution, **attach a copy of your government issued ID** (such as a driver's license, military ID, passport, etc.) and submit this verification worksheet to an institutionally authorized financial aid administrator. Your financial aid administrator will need to validate the statement below at the time of submission by maintaining a copy of your photo ID and by providing a signature and date.

Statement of Educational Purpose (In Person)

I certify that I _____ am the individual signing this Statement of Educational
Print Student's Name

Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending _____ for 2021-2022.
(Name of Postsecondary Educational Institution)

Student's Signature Date Financial Aid Administrator's Signature Date

Notary's Certificate of Knowledge (By Mail)

If you cannot appear in person to submit this worksheet, you will need to provide a copy of your government issued ID and this worksheet notarized by a public notary.

State of _____ City/County of _____ On _____

Before me, _____ personally appeared, _____
(Notary's Name) (Printed Name of Signer)

And proved to me on the basis of satisfactory evidence of identification _____
(Type of Government-Issued Photo ID provided)

To be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal _____
(Notary Signature) (Date Commission Expires)

(Seal)

F. Sign this Worksheet (DO NOT TYPE SIGNATURES)

Each person signing this form certifies that all information reported on it is complete and correct. Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Student Date Spouse (Optional) Date